

**TIMELINESS** 3 Lower 5070  
**SAFETY** 1 Raised 5066  
**TECHNICAL** 3 Raised 5070  
**BETA** .80 (1.00 - Market)



**2013-15 PROJECTIONS**  
 Price Gain Return  
 High 55 (+80%) 19%  
 Low 45 (-35%) 7.5%

**Insider Decisions**

	J	J	A	S	O	N	D	J	F
In Buy	0	0	0	0	0	0	0	0	0
Options	0	0	0	0	1	3	2	0	0
In Sell	1	1	2	4	5	6	3	0	1

**Institutional Decisions**

	3/2008	3/2009	4/2009
In Buy	854	703	642
In Sell	740	983	954
Net	114	-280	-312

Percent shares traded: 21, 14, 7

**% TOT. RETURN 4/10**

	1 yr	3 yr	5 yr
MSFT	13.9	51.0	57.4
W. GATE	7.9	9.5	27.4

1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	VALUE LINE P/B, INC.	13-15
.50	.63	.92	1.18	1.47	1.93	2.25	2.39	2.65	3.00	3.39	3.72	4.40	5.45	6.60	6.56	7.10	7.85	Sales per sh <sup>A</sup>	18.15
.10	.18	.28	.41	.59	.84	.99	1.09	1.07	1.12	1.15	1.27	1.34	1.65	2.16	1.92	2.40	2.70	"Cash Flow" per sh	3.40
.12	.15	.21	.33	.45	.70	.85	.90	.94	.97	1.04	1.16	1.20	1.42	1.87	1.82	2.05	2.30	Earnings per sh <sup>B</sup>	3.60
..	..	..	..	..	..	..	..	..	.08	.16	.32	.34	.40	.44	.52	.52	.56	Div'ds Decl'd per sh <sup>C</sup>	.70
.03	.05	.05	.05	.07	.09	.09	.10	.07	.08	.10	.09	.10	.14	.15	.15	.15	.15	Cap'l Spending per sh	.25
.48	.57	.73	1.02	1.58	2.69	4.06	4.48	4.87	5.69	6.89	8.49	9.99	13.32	19.97	4.44	5.25	6.55	Book Value per sh <sup>D</sup>	10.70
\$296.0	\$408.0	\$408.0	\$632.0	\$880.0	\$2218	\$2218	\$2888	\$2718	\$2718	\$3882	\$2710	\$2882	\$3880.0	\$1010.0	\$508.0	\$760	\$590	Common Shs Outing <sup>E</sup>	7900
21.4	28.2	29.1	33.0	42.8	49.8	53.1	35.3	32.4	26.1	25.8	22.9	21.7	19.9	16.3	13.4	10.4	10.4	Avg Ann'l P/E Ratio	16.8
1.40	1.89	1.82	1.90	2.23	2.84	3.45	1.81	1.77	1.49	1.36	1.22	1.17	1.06	.98	.88	.88	.88	Relative P/E Ratio	1.05
..	..	..	..	..	..	..	..	..	2%	6%	1.2%	1.2%	1.4%	1.4%	2.4%	2.4%	2.4%	Avg Ann'l Div'd Yield	1.7%

**CAPITAL STRUCTURE** as of 3/31/10  
 Total Debt \$5995 mill. Due in 5 Yrs \$4349 mill.  
 LT Debt \$3740 mill. LT Interest \$140 mill.  
 (7% of Cap'l)  
 Leases, Uncapitalized \$457.0 mill. (6/30/2009)  
 No defined benefit pension plan.

**Pfd Stock** None

**Common Stock** 8,763,839,329 shs.  
 as of 4/19/10

**MARKET CAP:** \$253 billion (Large Cap)

20958	25298	28965	32187	36835	39768	44982	51102	60420	58437	61750	68700	80800	80800	80800	80800	80800	80800	Sales (\$mill) <sup>A</sup>	80800	
51.3%	52.4%	45.8%	48.0%	40.8%	44.0%	39.2%	39.1%	40.6%	39.2%	42.0%	42.0%	42.0%	42.0%	42.0%	42.0%	42.0%	42.0%	Operating Margin	42.0%	
748.0	1536.0	1084.0	1439.0	1186.0	855.0	903.0	1440.0	2056.0	2502.0	2650	2700	2650	2700	2650	2700	2650	2700	Depreciation (\$mill)	2600	
9421.0	10003	10384	10526	11530	12715	12599	14065	17681	14509	18275	20335	24000	24000	24000	24000	24000	24000	Net Profit (\$mill)	24000	
34.0%	33.3%	32.0%	32.2%	33.1%	32.0%	31.0%	30.0%	25.0%	26.5%	25.0%	25.0%	25.0%	25.0%	25.0%	25.0%	25.0%	25.0%	Income Tax Rate	25.0%	
41.0%	39.5%	38.6%	32.7%	30.8%	32.0%	28.5%	27.5%	29.2%	24.9%	29.6%	30.5%	30.5%	30.5%	30.5%	30.5%	30.5%	30.5%	Net Profit Margin	30.5%	
20563	28525	35832	44999	53597	51960	26568	15414	13358	22248	29000	35000	35000	35000	35000	35000	35000	35000	Working Cap'l (\$mill)	40000	
..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	Long-Term Debt (\$mill)	3750
43268	47289	52180	61620	74825	48115	40154	31097	36288	30658	46750	52750	52750	52750	52750	52750	52750	52750	Shs. Equity (\$mill) <sup>D</sup>	84500	
22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	48.7%	36.6%	36.5%	34.5%	34.5%	34.5%	34.5%	34.5%	34.5%	Return on Total Cap'l	27.5%	
22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	48.7%	36.6%	36.5%	34.5%	34.5%	34.5%	34.5%	34.5%	34.5%	Return on Shs. Equity	28.5%	
22.7%	21.2%	19.9%	15.8%	12.8%	19.2%	22.6%	33.0%	37.7%	25.5%	29.5%	28.8%	28.8%	28.8%	28.8%	28.8%	28.8%	28.8%	Retained to Com Eq	22.8%	
..	..	..	8%	15%	27%	38%	27%	23%	31%	25%	24%	24%	24%	24%	24%	24%	24%	All Div'ds to Net Profit	2.2%	

**CURRENT POSITION**

(MILL.)	2008	2009	3/31/10
Cash Assets	23662	31447	36666
Receivables	13589	11192	9137
Inventory (Avg Cost)	995	217	501
Other	5006	5824	4514
Current Assets	43242	43280	50818
Accts Payable	4034	3324	3279
Debt Due	..	5006	3527
Unearned Revenue	13397	13003	11171
Other	15404	8707	9024
Current Liab.	26835	27034	26226

**BUSINESS:** Microsoft Corp. is the largest independent maker of software. It develops and sells software products for a wide range of computing devices. Also sells the Xbox video game console. Revenue sources in fiscal 2009: Microsoft Business, 32.4% of total; Windows & Windows Live, 25.5%; Server and Tools, 24.2%; Entertainment & Devices, 13.8%; Online Services, 3.7%; Other, 3%. Research and development: 15.4% of 2009 sales. Employed 93,000 at 6/30/09. William H. Gates owns 8.0% of stock, other officers & directors 4.8% (9/09 proxy). Chairman: William H. Gates. CEO: Steven A. Ballmer. Incorporated: Washington. Address: One Microsoft Way, Redmond, Washington 98052-6399. Telephone: 425-882-8080. Internet: www.microsoft.com.

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# Value Line Report For Stocks

**Raffaela Di Napoli**



## **Value Line Report For Stocks:**

## Enjoying the Tune of Phrase: An Psychological Symphony within **Value Line Report For Stocks**

In some sort of eaten by screens and the ceaseless chatter of quick interaction, the melodic splendor and psychological symphony created by the prepared word frequently disappear into the backdrop, eclipsed by the persistent sound and disturbances that permeate our lives. But, set within the pages of **Value Line Report For Stocks** a stunning fictional prize filled with natural emotions, lies an immersive symphony waiting to be embraced. Constructed by an elegant musician of language, this captivating masterpiece conducts visitors on an emotional journey, well unraveling the concealed tunes and profound affect resonating within each cautiously crafted phrase. Within the depths with this poignant review, we shall explore the book is central harmonies, analyze its enthralling publishing fashion, and submit ourselves to the profound resonance that echoes in the depths of readers souls.

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